CHICAGO, MILWAUKEE, ST. PAUL AND PACIFIC RAILROAD COMPANY

Law Department

888 Union Station • Chicago, Illinois 60606

MICHAEL D. SULLIVAN General Attorney and Corporate Counsel

January 28, 1977

MILESTATE COMMENTAL HARMOND

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Mr. Robert L. Oswald, Secretary Interstate Commerce Commission Washington, D.C. 20423

Dear Mr. Oswald:

In pursuance of the provisions of Section 20c of the Interstate Commerce Act, as amended, and the regulations of the Interstate Commerce Commission promulgated thereunder, there are herewith transmitted for filing and recording three (3) executed counterparts of a Deed of Partial Release (General Mortgage Release No. 1202) executed by the Harris Trust and Savings Bank, as Trustee, under date of January 27, 1977.

The names and addresses of the parties to the transaction are as follows:

> CHICAGO, MILWAUKEE, ST. PAUL AND PACIFIC RAILROAD COMPANY, Mortgagor 746 Union Station Building 516 West Jackson Boulevard Chicago, Illinois 60606

HARRIS TRUST AND SAVINGS BANK, Trustee or Mortgagee 111 West Monroe Street Chicago, Illinois 60690

A general description of the equipment covered by said Deed of Partial Release is 100 railroad cars (86 insulated box and 14 regular box cars), bearing Chicago, Milwaukee, St. Paul and Pacific Railroad Company's serial numbers set forth in Appendix 1 to said Deed of Partial Release, a copy of which Appendix is attached hereto and incorporated herein.

The enclosed documents are listed in Section 1116.1(b) of the Commission's Regulations, and represent a release of said 100 cars from, and being only a part of the equipment covered by, that certain General Mortgage dated as of January 1, 1944 by and between the said Harris Trust and Savings Bank and this Company, which said General Mortgage was previously recorded with the Commission on June 30, 1972 under Recordation No. 6648. The enclosed documents have not heretofore been recorded with the Commission.

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Please accept for recordation two counterparts of this Deed of Partial Release and stamp the remaining counterparts with the appropriate Recordation Number and return it with your fee receipt and letter confirming receipt to my delivering messenger.

The filing and recordation fees in the amount of \$10 in respect of the enclosed documents are submitted herewith.

Yours very truly,

CHICAGO, MILWAUKEE, ST. PAUL AND PACIFIC RAILROAD COMPANY

Marketian General Attorney and

General Attorney and Corporate Counsel

MDS:je Encls.

APPENDIX 1

100 sets of used car parts from 100 old cars (86 insulated box cars and 14 regular box cars), said cars bearing Chicago, Milwaukee, St. Paul and Pacific Railroad Company's serial numbers as follows, to-wit:

(1) 86 insulated box cars --

			10366	
10610	10261	10263	10356	10287
10421	1036 8	10276	10295	10511
10360	10250	10139	10382	10565
10313	10447	10254	10445	10398
10484	10422	10406	10411	10145
10399	10193	10359	10233	10415
10288	10269	10160	10513	10182
10364	10467	10136	10135	10475
10107	10200	10222	10387	10423
10429	10474	10413	10491	10312
10265	10212	10327	10650	10442
10123	10396	10479	10144	10379
10652	10192	10450	10165	10358
10128	10198	10390	10277	10580
10525	10339	10178	10350	10282
10251	10283	10267	10482	10376
10159	10129	10536	10167	10478
10437				

(2) 14 regular box cars --

55660	55352
55646	55563
55474	55590
55430	55443
55579	55335
55 21 3	55402
55558	55598

Interstate Commerce Commission Washington, B.C. 20423

OFFICE OF THE SECRETARY

1/31/77

Michael D. Sullivan Chicago, Milwaukee, St. Paul & Pac. RR. 888 Union Station Chicago, Illinois 60606

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 20(c) of the Interstate Commerce Act, $^{49 \text{ U.S.C. } 20(c), \text{ on } 1/31/77} \qquad \text{at} \qquad 1:25 \text{pm}$ and assigned recordation number(s) 6648--li & 6649--li

Sincerely yours,

Robert L. Osw

Enclosure(s)

(GENERAL MORTGAGE RELEASE NO. 1202)

DEED OF PARTIAL RELEASE

6648-17

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This instrument shall in no manner affect the lien of said General Mortgage on the property subject to the lien thereof not hereby specifically released.

IN WITNESS WHEREOF, said HARRIS TRUST AND SAVINGS BANK, as Trustee as aforesaid, has caused its name to be signed to this Deed of Release by one of its Vice Presidents thereunto duly authorized, and its corporate seal to be affixed hereunto and attested or countersigned by one of its Assistant Secretaries, this _______, A.D. 19_77.

HARRIS TRUST AND SAVINGS BANK, as Trustee as aforesaid,

Vice President

ATTEST OR COUNTERSIGNED:

By Klkruegly
Assistant Secretary

WITNESSED BY:

L. D. LEWIS

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55558	55598

The foregoing Appendix 1, consisting of one (1) page, is the Appendix 1 referred to in and which forms a part of the foregoing General Mortgage Release No. 1202.

HARRIS TRUST AND SAVINGS BANK,

as Trustee

Vice President

(Illinois)

(GENERAL MORTGAGE)

STATE OF ILLIEOIS)

OUNTY OF C O O K)

L'AVETTE C. SEAY	, a Notary			
Public in and for the State and (County aforesaid, do hereby			
certify that R. S. STAM	and			
J. E. KRUEGER	, personally known to me			
to be the same persons whose name				
Vice President and as an Assistan	nt Secretary of Harris Trust			
and Savings Bank, a corporation of	of the State of Illinois,			
subscribed to the foregoing inst	rument, appeared before me			
this day in person and severally acknowledged that they,				
being thereunto duly authorized,	signed, sealed with the			
corporate seal, and delivered the	e said instrument as the free			
and voluntary act of said corpora	otion and as their own free			
and voluntary act for the uses an	nd purposes therein set forth.			

of Januar, A.D. 19 77.

Savette C. Seay
Notary Public

Eavette C. Seay, Notary Public In and for the State of Illinois, County of Cook My Commission Expires Neventier 29, 1980